

**TRANSMITTAL AND NOTICE OF APPROVAL OF
STATE PLAN MATERIAL**
FOR: HEALTH CARE FINANCING ADMINISTRATION

1. TRANSMITTAL NUMBER:

0 0 - 0 1 4

2. STATE:

Minnesota

3. PROGRAM IDENTIFICATION: TITLE XIX OF THE SOCIAL
SECURITY ACT (MEDICAID)

4. PROPOSED EFFECTIVE DATE

October 1, 2000

TO: REGIONAL ADMINISTRATOR
HEALTH CARE FINANCING ADMINISTRATION
DEPARTMENT OF HEALTH AND HUMAN SERVICES

5. TYPE OF PLAN MATERIAL (Check One):

☐ NEW STATE PLAN☐ AMENDMENT TO BE CONSIDERED AS NEW PLAN☒ AMENDMENT

COMPLETE BLOCKS 6 THRU 10 IF THIS IS AN AMENDMENT (Separate Transmittal for each amendment)

6. FEDERAL STATUTE/REGULATION CITATION:

1902(a) (10) (E)

1905(p)

7. FEDERAL BUDGET IMPACT:

a. FFY '01 \$ 343,000.00

b. FFY '02 \$ 1,121,000.00

8. PAGE NUMBER OF THE PLAN SECTION OR ATTACHMENT:

p. 1 & 2 of Supplement 8b to
Attachment 2.6-A9. PAGE NUMBER OF THE SUPERSEDED PLAN SECTION
OR ATTACHMENT (If Applicable):

10. SUBJECT OF AMENDMENT:

Increase in resource limit for dual eligibles.
Clean-up on Supplement 8b

11. GOVERNOR'S REVIEW (Check One):

☐ GOVERNOR'S OFFICE REPORTED NO COMMENT☐ COMMENTS OF GOVERNOR'S OFFICE ENCLOSED☐ NO REPLY RECEIVED WITHIN 45 DAYS OF SUBMITTAL☐ OTHER, AS SPECIFIED:

12. SIGNATURE OF STATE AGENCY OFFICIAL:

13. TYPED NAME:

MARY B. KENNEDY

14. TITLE:

Medicaid Director

15. DATE SUBMITTED:

10/18/00

16. RETURN TO:

Stephanie Schwartz

Department of Human Services

444 Lafayette Road

St. Paul, MN 55155-3852

FOR REGIONAL OFFICE USE ONLY

17. DATE RECEIVED:

10/24/00

18. DATE APPROVED:

12/18/00

PLAN APPROVED - ONE COPY ATTACHED

19. EFFECTIVE DATE OF APPROVED MATERIAL:

October 1, 2000

20. SIGNATURE OF REGIONAL OFFICIAL:

Cheryl A. Harris

21. TYPED NAME:

Cheryl A. Harris

22. TITLE: Associate Regional Administrator

Division of Medicaid and Children's Health

23. REMARKS:

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OCT 24 2000

DMIO - MI/MN/WI

MINNESOTA
MEDICAL ASSISTANCE

Federal Budget Impact of State Plan Amendment TN 00-14
Effective October 1, 2000

This change increases the QMB and SLMB asset limit from \$3,000 to \$10,000 for one person and from \$6,000 to \$18,000 for couples.

A summary of these estimates and their funding is as follows:

	<u>FFY 2001</u>	<u>FFY 2002</u>
	(Dollars in Thousands)	
Projected additional enrollees -----	474	1,738
Average monthly cost per enrollee -----	\$ 123.31	\$ 109.95
Total calculated cost:		
(474 x \$123.31 x 12 = \$701,387) -----	\$ 701	
(1,738 x \$109.95 x 12 = \$2,293,117) --	\$ 2,293	

Total Increases -----	\$ 701	\$ 2,293

Total MA cost -----	\$ 701	\$ 2,293
State Share -----	358	1,172
Federal Share -----	343	1,121

DHS Reports & Forecasts Div.

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DMIO - M/MN/VI

September 25, 2000

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: MINNESOTA

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER § 1902(r)(2) OF THE ACT

☒ § 1902(f) State

☐ Non-§ 1902(f) State

POLICY	HOW POLICY IS MORE LIBERAL	GROUPS TO WHICH POLICY IS APPLIED
Auto Exclusion. Apply SSI policy.	AFDC has an auto exclusion of \$1,500.	Optional categorically needy -families and children. §§ 1902(a)(10)(A)(ii), 1905(a)(i) and 1905(a)(ii). Medically needy -families and children. §§ 1902(a)(10)(C)(i)(III), 1905(a)(i) and 1905(a)(ii).
Additional Property Exclusion. Exclude \$2,000 in property not subject to other exclusions.	AFDC has no similar property exclusion.	Optional categorically needy -families and children. §§ 1902(a)(10)(A)(ii), 1905(a)(i) and 1905(a)(ii). Medically needy -families and children. §§ 1902(a)(10)(C)(i)(III), 1905(a)(i) and 1905(a)(ii).
Household goods and personal effects exclusion. Exclude such items as pets, furniture, clothing, jewelry, appliances, and other tools and equipment used in the home.	SSI excludes: 1 wedding ring and 1 engagement ring per individual regardless of value; prosthetic devices (wheelchairs, hospital beds, etc.) required by a person's physical condition; and \$2,000 in total equity for all other household goods and personal effects.	Qualified medicare beneficiaries. § 1902(a)(10)(E)(i). Qualified disabled working individuals. § 1902(a)(10)(E)(ii). <u>Specified low-income medicare beneficiaries.</u> § 1902(a)(10)(E)(iii). <u>Qualified Individuals.</u> § 1902(a)(10)(E)(iv). Optional categorically needy -aged, blind, and disabled. § 1902(a)(10)(A)(ii). Medically needy -aged, blind, and disabled. § 1902(a)(10)(C)(i)(III).
Homestead exclusion. Exclude the homestead of a person residing in a long term care facility if it is used as the residence of the person's: • Sibling who lived in the home for at least 1 year immediately before the date of the client's admission to the long term care facility and who has an equity interest in the home; or • Adult child or grandchild who lived in the home for at least 2 years immediately before the date of the client's admission to the long term care facility and who provided verifiable care to the client to permit the client to live at home instead of the long term care facility.	SSI has no similar exclusion	Qualified medicare beneficiaries. § 1902(a)(10)(E)(i). Qualified disabled working individuals. § 1902(a)(10)(E)(ii). <u>Specified low-income limited medicare beneficiaries.</u> § 1902(a)(10)(E)(iii). <u>Qualified Individuals.</u> § 1902(a)(10)(E)(iv). Optional categorically needy -aged, blind, and disabled. § 1902(a)(10)(A)(ii). Medically needy -aged, blind, and disabled. § 1902(a)(10)(C)(i)(III).

Revision: HCFA-PM-91-4 (BPD)
AUGUST 1991

SUPPLEMENT 8b TO
ATTACHMENT 2.6-A
Page 2

STATE PLAN UNDER TITLE XIX OF THE SOCIAL SECURITY ACT

State: MINNESOTA

MORE LIBERAL METHODS OF TREATING RESOURCES
UNDER * 1902(r)(2) OF THE ACT

POLICY	HOW POLICY IS MORE LIBERAL	GROUPS TO WHICH POLICY IS APPLIED
Spouse Asset Exclusion: In step two, Do not count or deem assets of the ineligible spouse to the disabled person.	SSI deems assets of the ineligible spouse to the disabled applicant or recipient.	Working Disabled Buy In. *1902(a)(10)(A)(ii)(XIII).
Retirement/Medical Benefits Exclusion: In step two, Exclude the following assets of the employed disabled person: retirement accounts including individual accounts, 401(k) plans, 403(b) plans, Keogh plans, pension plans, and medical expense accounts through the employer.	SSI has no similar exclusions.	Working Disabled Buy In. *1902(a)(10)(A)(ii)(XIII).
Additional Property Exclusion: In step two, exclude \$18,000 in nonexcluded assets.	SSI excludes \$2,000 in nonexcluded assets for an individual.	Working Disabled Buy In. *1902(a)(10)(A)(ii)(XIII).
Dual-eligible Property Exclusion. Disregard \$8,000 in nonexcluded assets for an individual, and \$15,000 for a couple.	SSI allows \$2,000 in nonexcluded assets for an individual, and \$3,000 for a couple.	Qualified medicare beneficiaries. *1902(a)(10)(E)(i). Specified low-income medicare beneficiaries. *1902(a)(10)(E)(iii). Qualified Individuals. *1902(a)(10)(E)(iv).

TN No. 00-14 _____
Supersedes
TN No. 99-07 _____

Approval Date _____

Effective Date 10/1/00
HCFA ID: 7985E